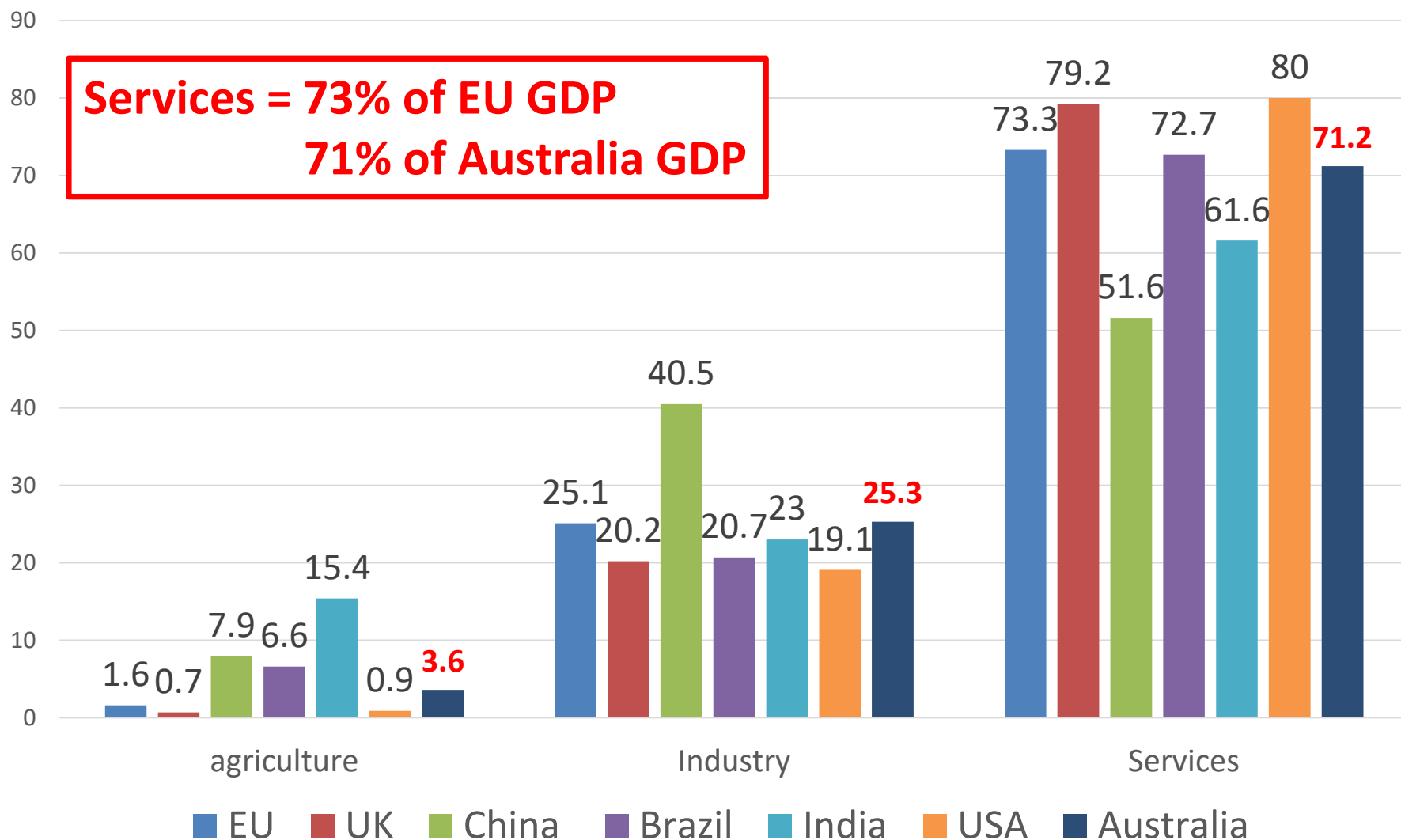


“The importance of Trade in Services in Trade between EU & Australia”



EU Economy per sectors – GDP – (est. 2017)

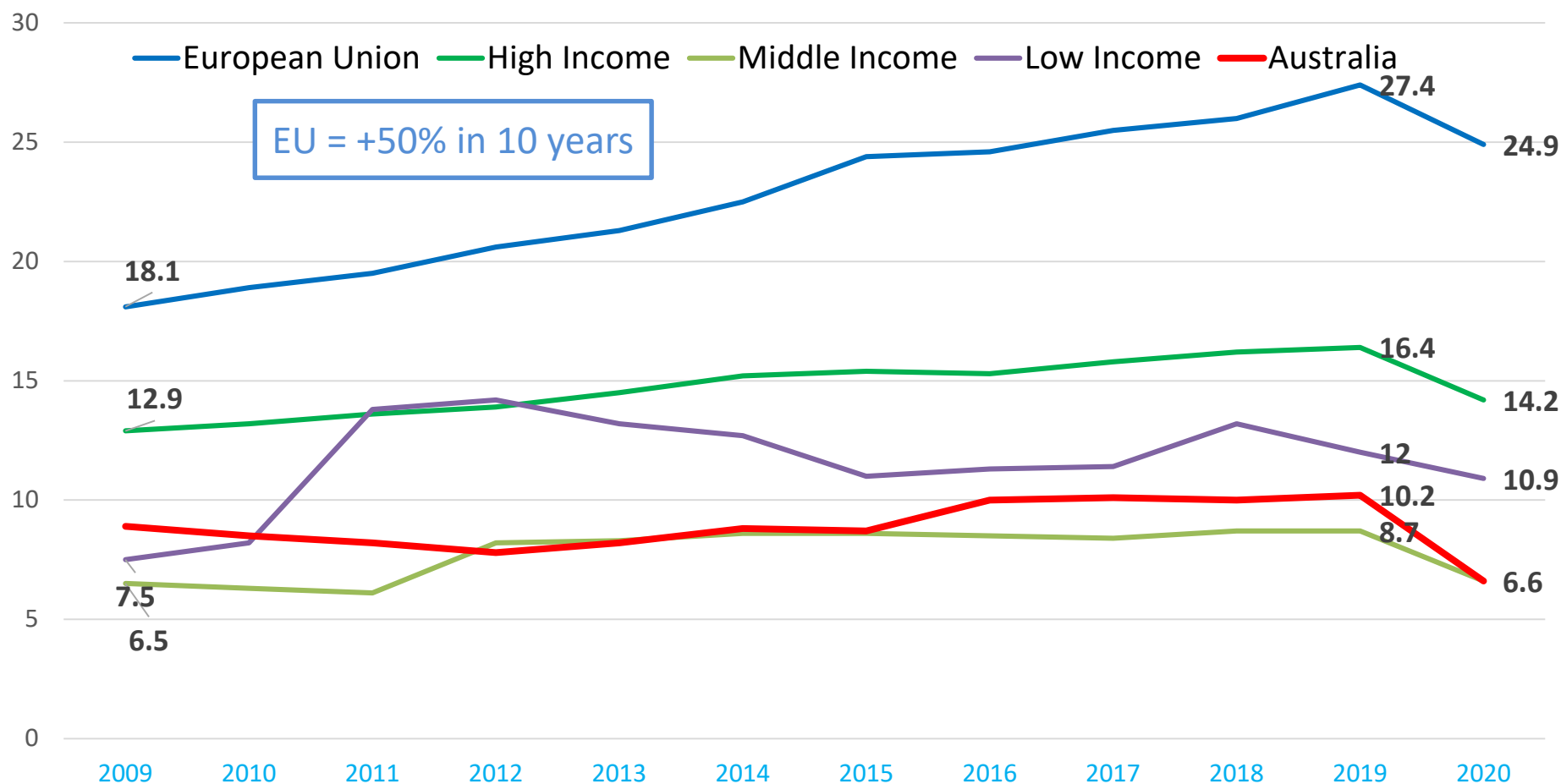




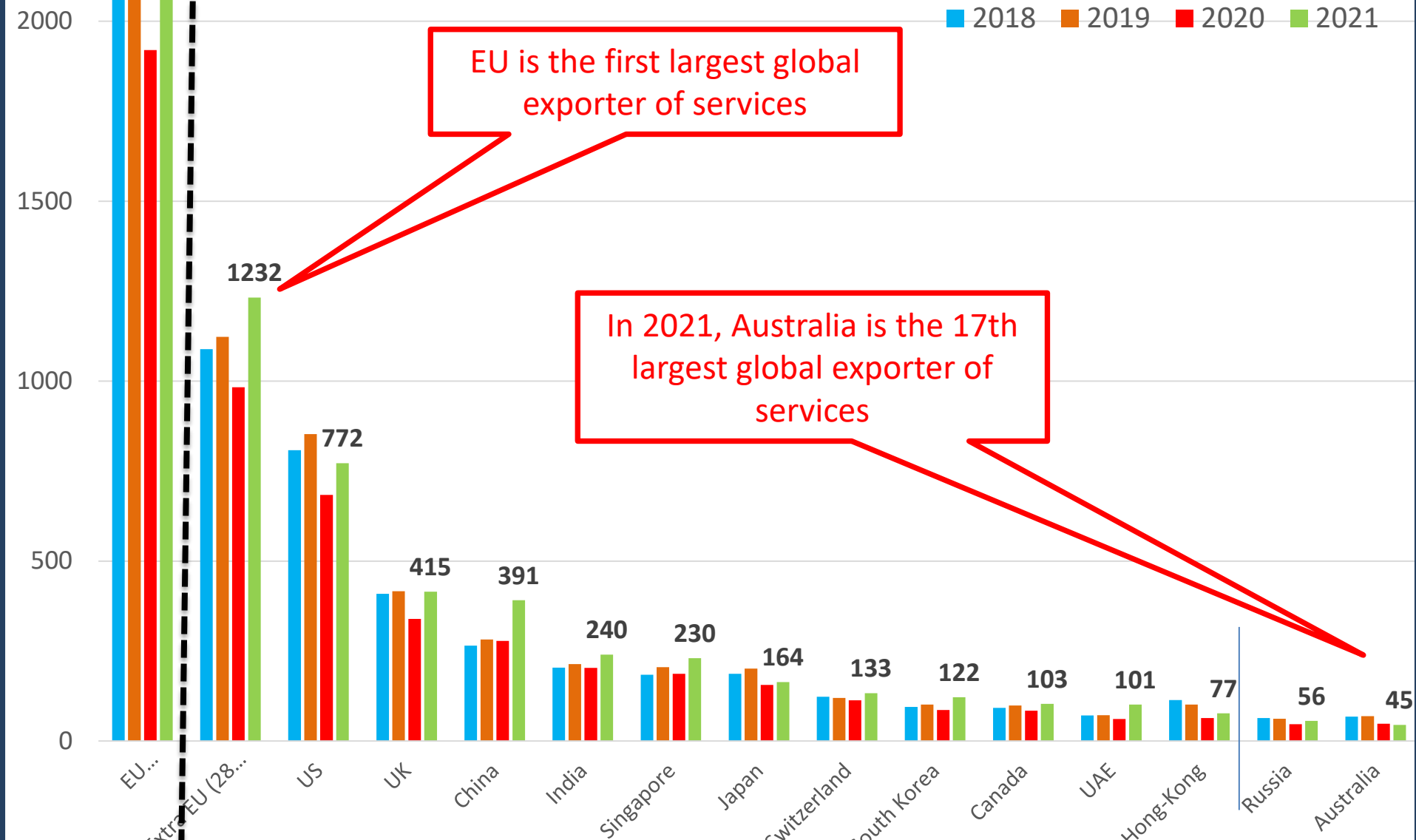
« The voice of the European Service Industries for International Trade Negotiations in Services »

The share of Trade in Services in the EU GDP is higher than in other high income countries! → 27.4% in 2019 (6.6 % in Australia)

Trade in Services (GDP) (%)



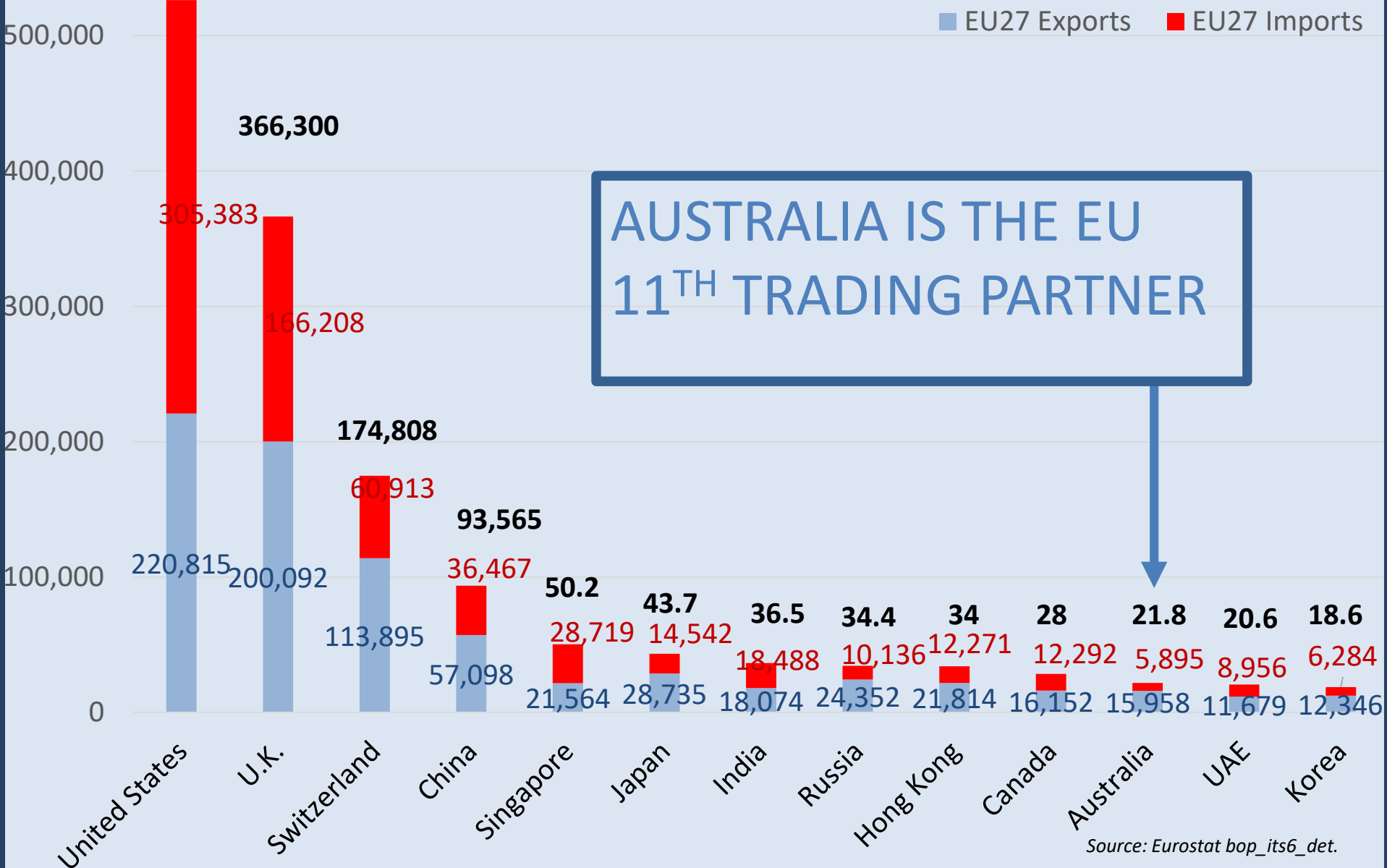
TOP 15 WORLD EXPORTERS OF TRADE IN SERVICES



Total World Export of services 2020= 4914 Bio US\$ -

Source: WTO Trade Statistical Review 2020 & 2021 – Bio US\$

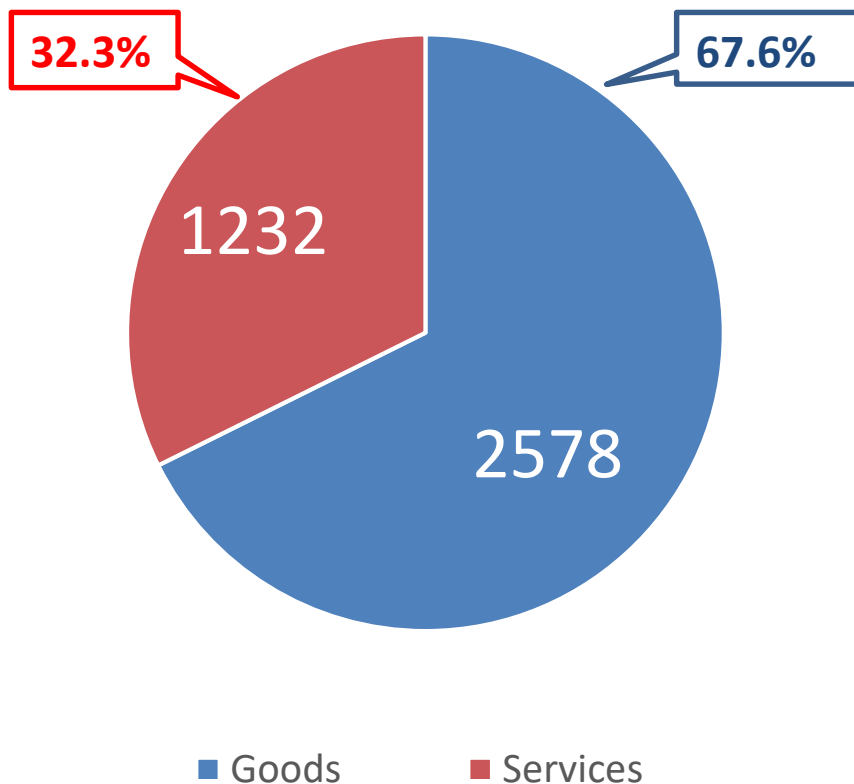
TOP 10 EU TRADING PARTNERS IN SERVICES (EXTRA-EU27) – 2021 - €BIO



IMPORTANCE OF TRADE IN SERVICES EU27 (Extra EU)

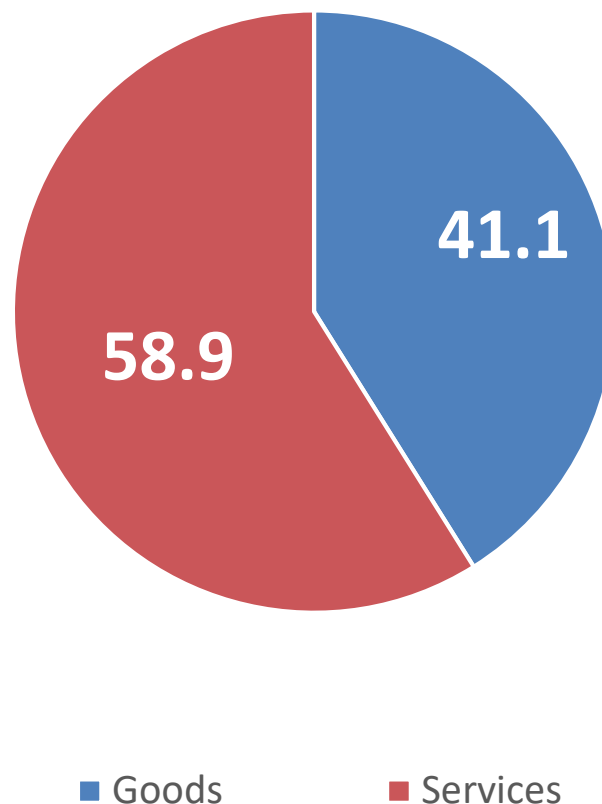
Comparison between Balance of Payment (BoP) & Trade in Value Added TiVA

EU Exports in BOP - 2021 – Bio\$



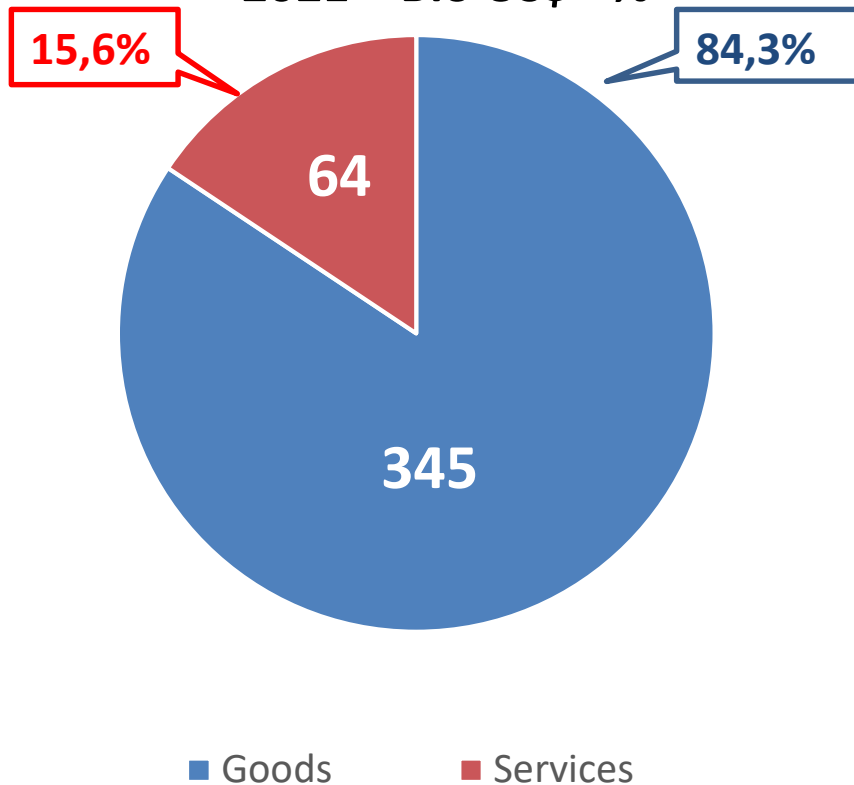
Total Export Extra EU27= 3810 \$Bio

EU Exports in TiVA - 2016 - %



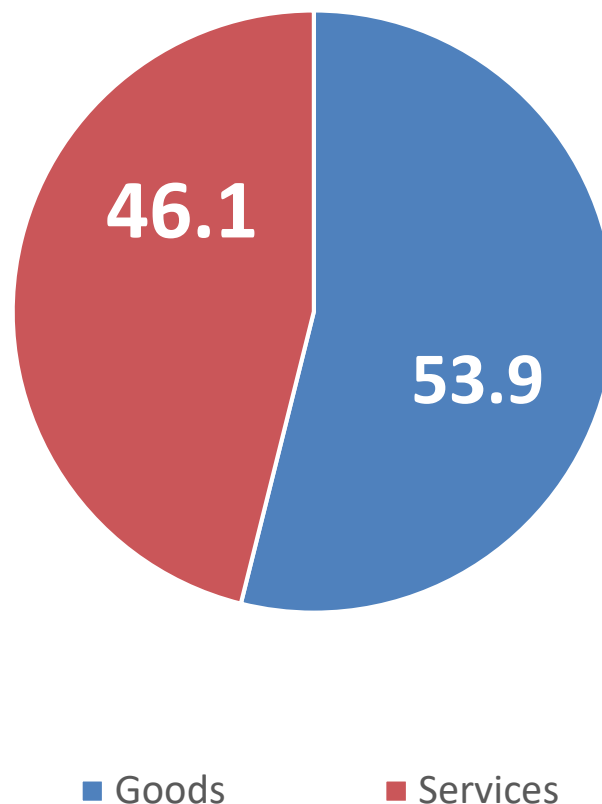
IMPORTANCE OF TRADE IN SERVICES in Australia Comparison between BoP & TiVA

Australia Global Exports in BOP
- 2021 – Bio US\$ - % -



Total Export EU= 409 \$Bio

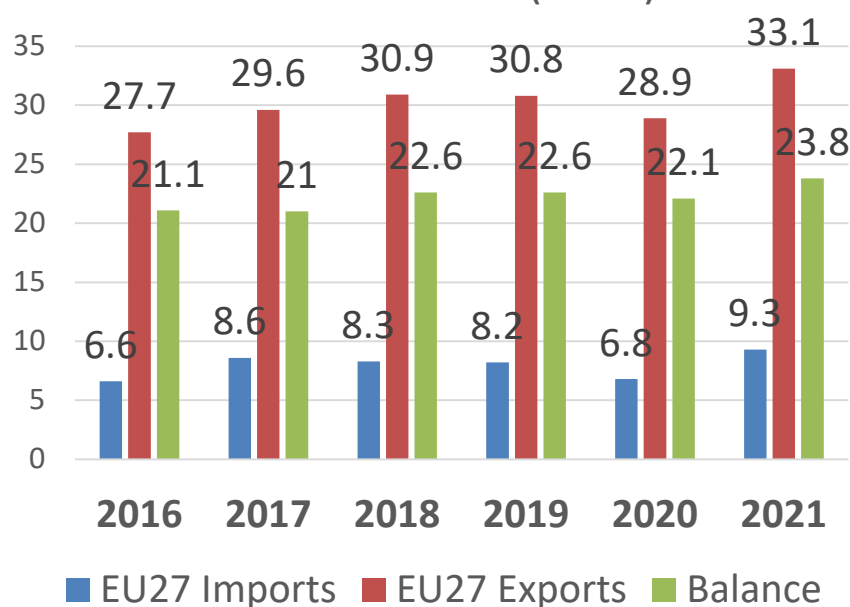
Australia Exports in TiVA - 2011
- % -



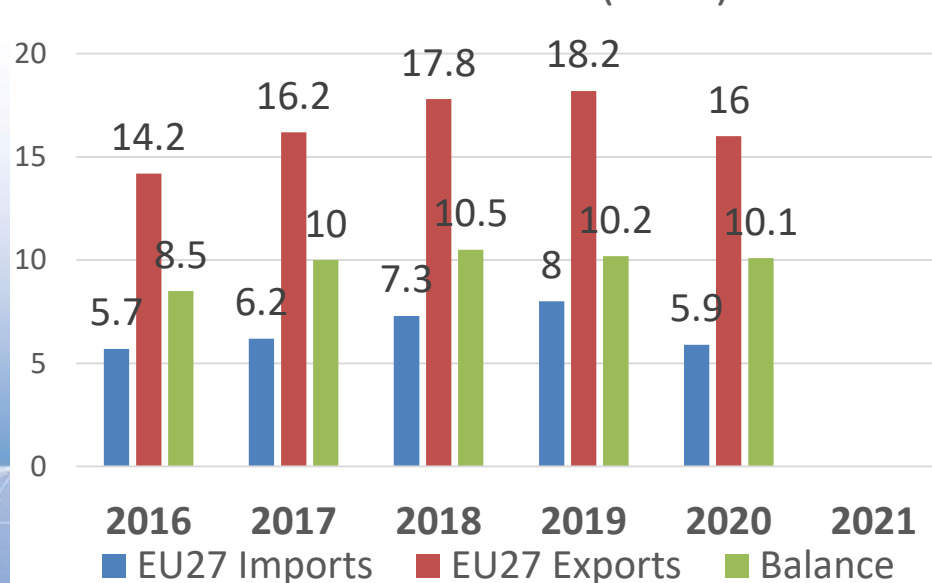
EU-Australia Trade & Investment

(Imports and exports of goods & services & FDI)

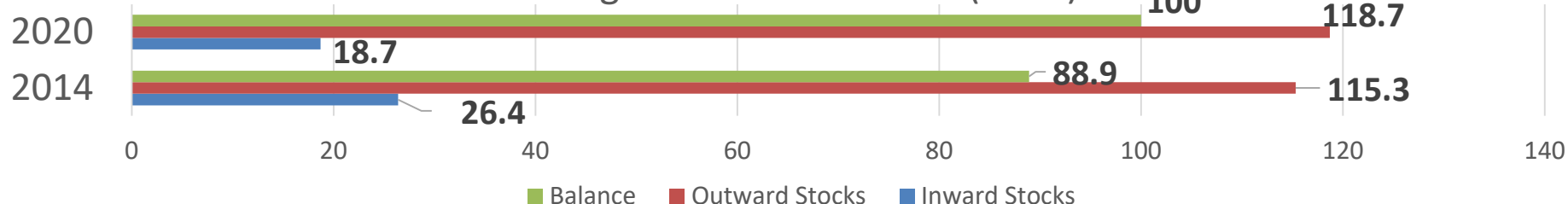
Trade in Goods (€ Bio)



Trade in Services (€ Bio)



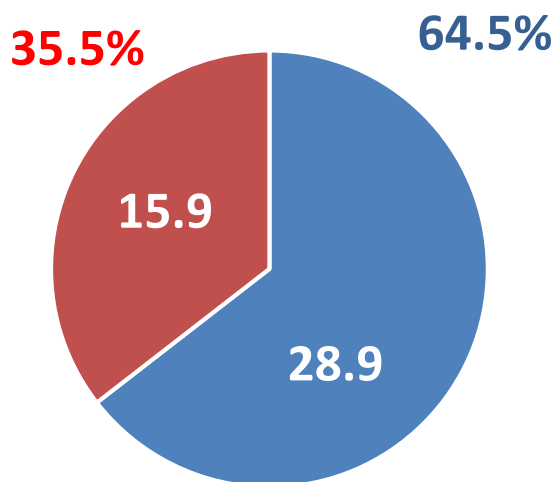
Foreign Direct Investment (€ Bio)



IMPORTANCE OF TRADE IN SERVICES IN THE EU-AUSTRALIA TRADE RELATIONSHIP

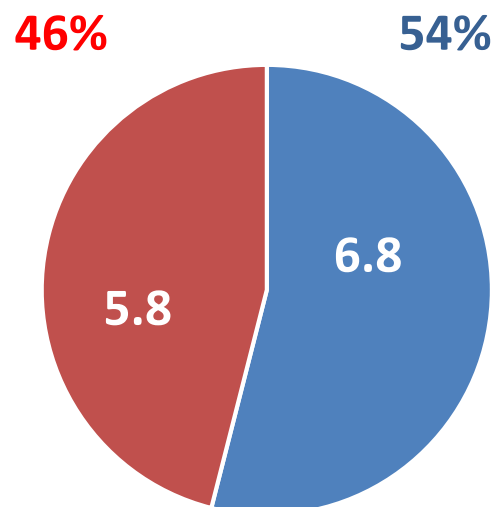
**Services represents 37.8 % of the total trade between EU & Australia
(46% of Australia exports to EU = Services)**

EU Exports to Australia
- 2020 - €Bio



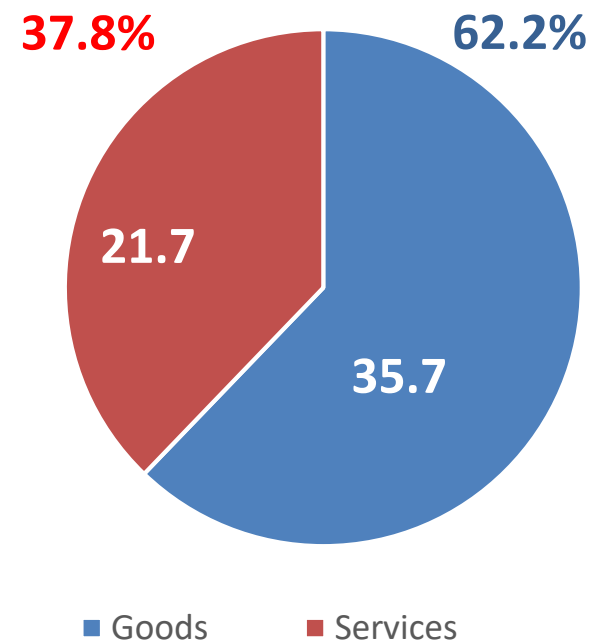
Total EU exports: 44.8 Bio€

Australia Exports to EU -
2020 - €Bio



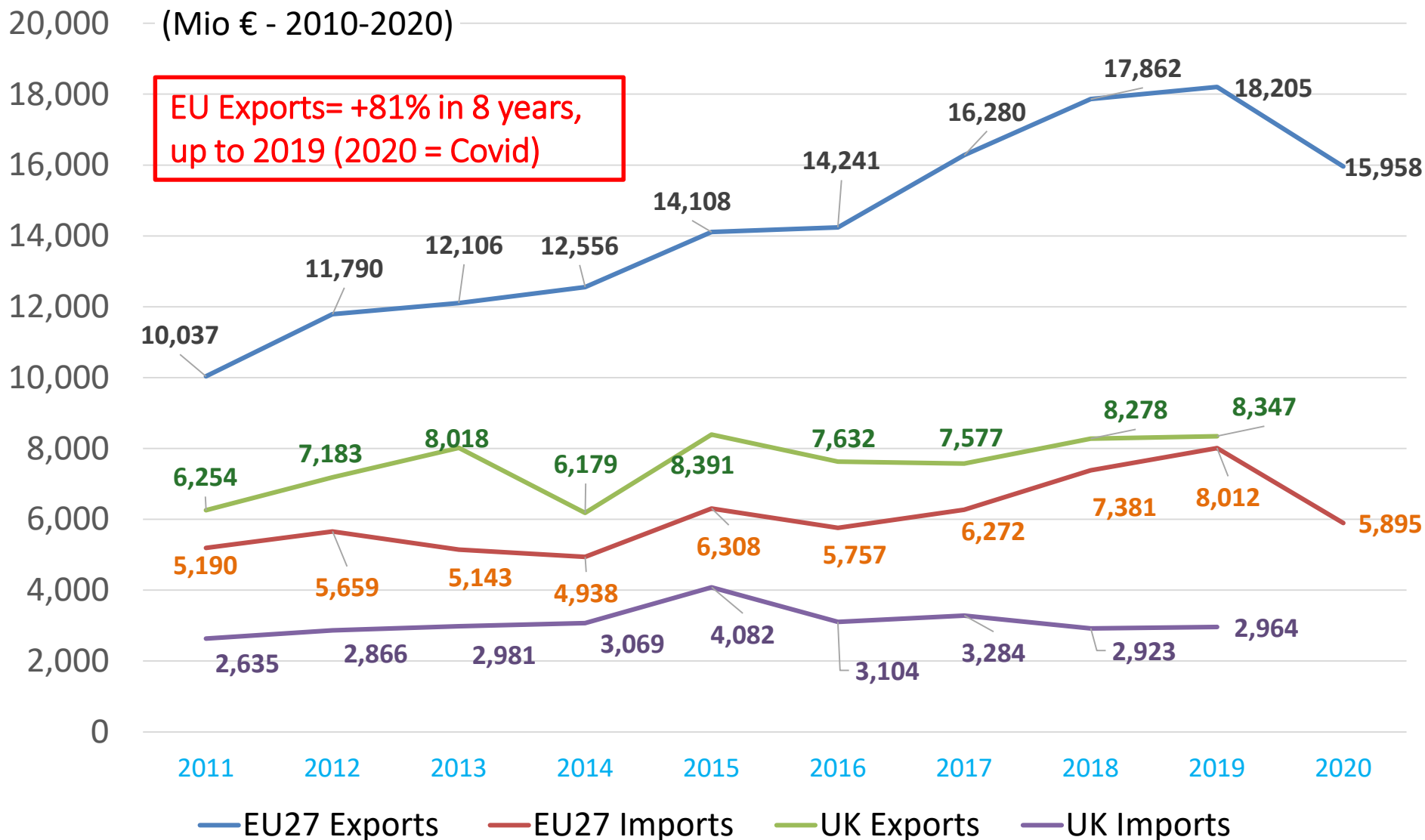
Total AUS exports: 12.6 Bio€

EU & Australia Total
volume of trade – 2020
– €Bio - %



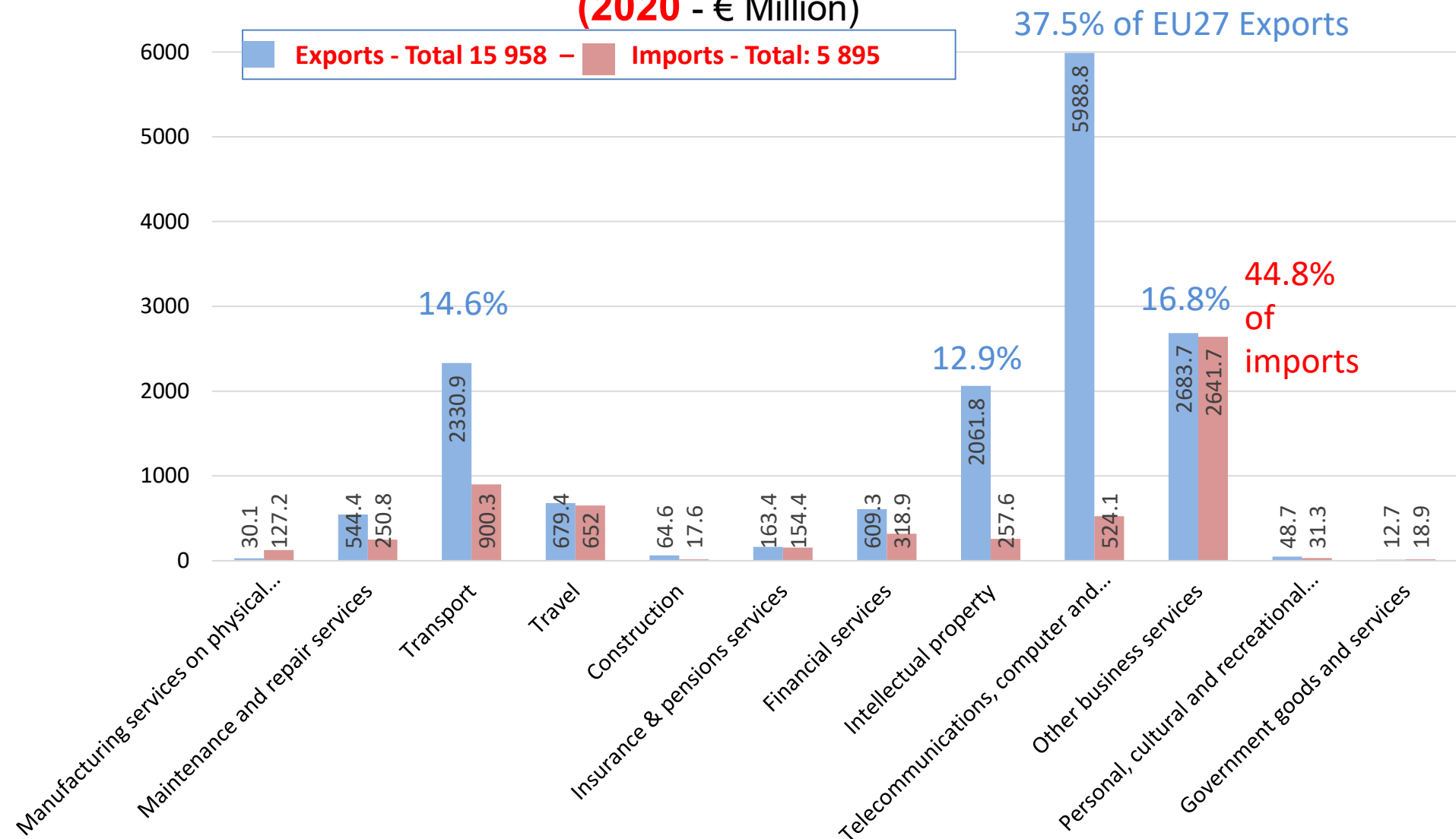
Total exports: 57.4 Bio€

EU and UK Trade in Services with Australia



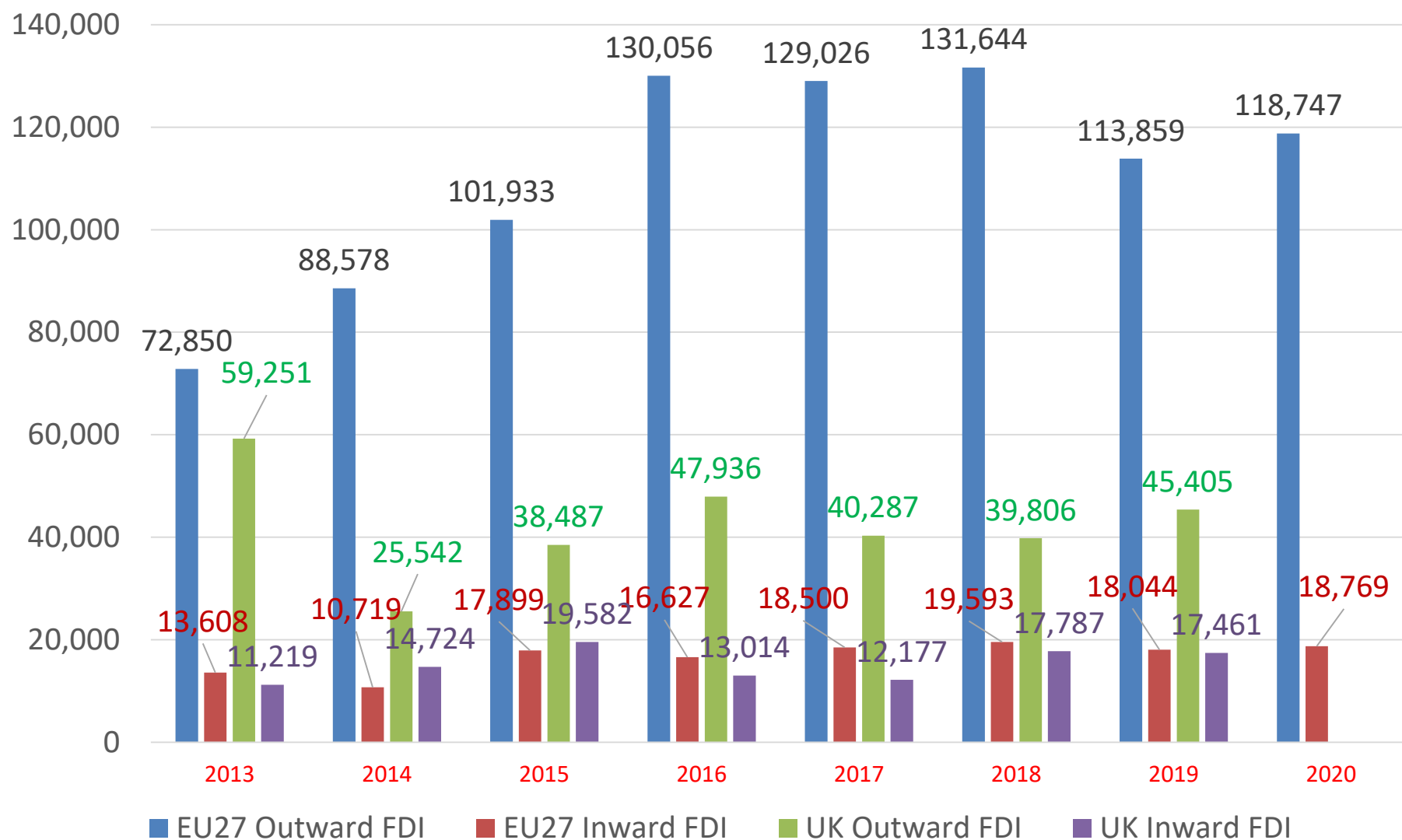
EU27 Services Exports and Imports to Australia per sectors

(2020 - € Million)



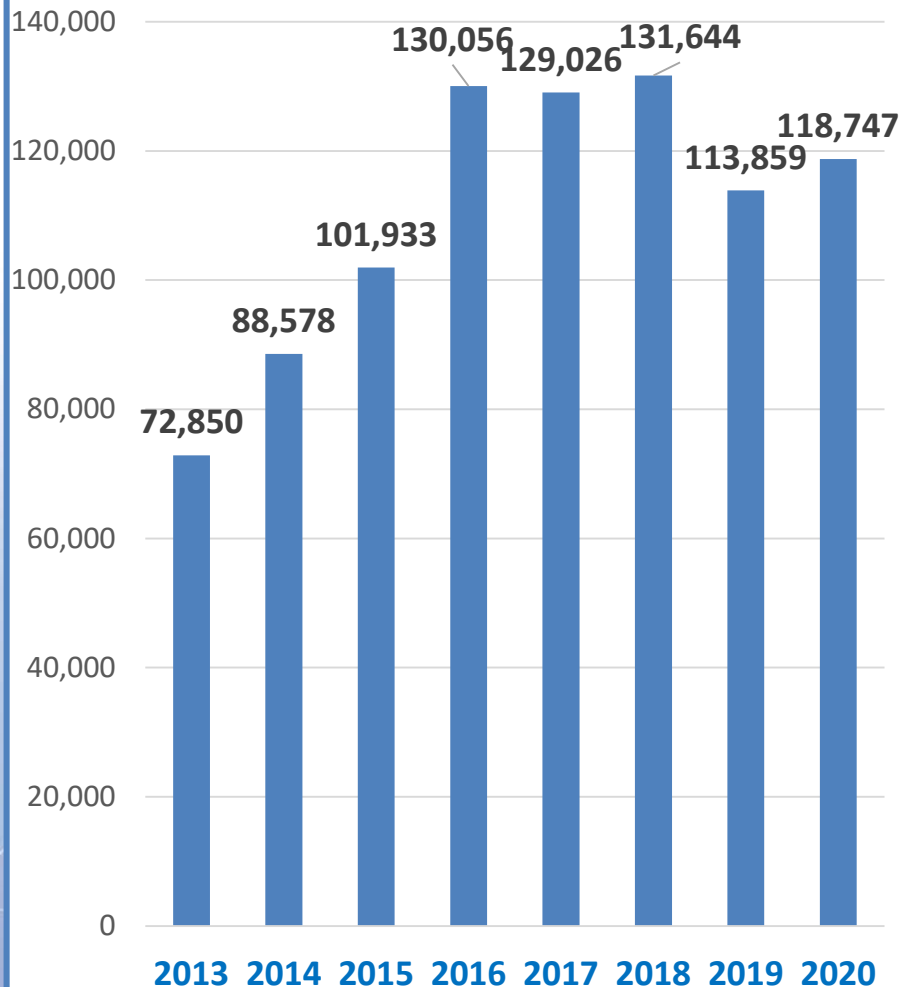
Source: Eurostat 2021 – Note: Other business services comprise mainly: research and development, professional and management consulting services, technical, trade-related services.

EU 27 FDI with Australia – Million €



Share of Services in EU27 Outward

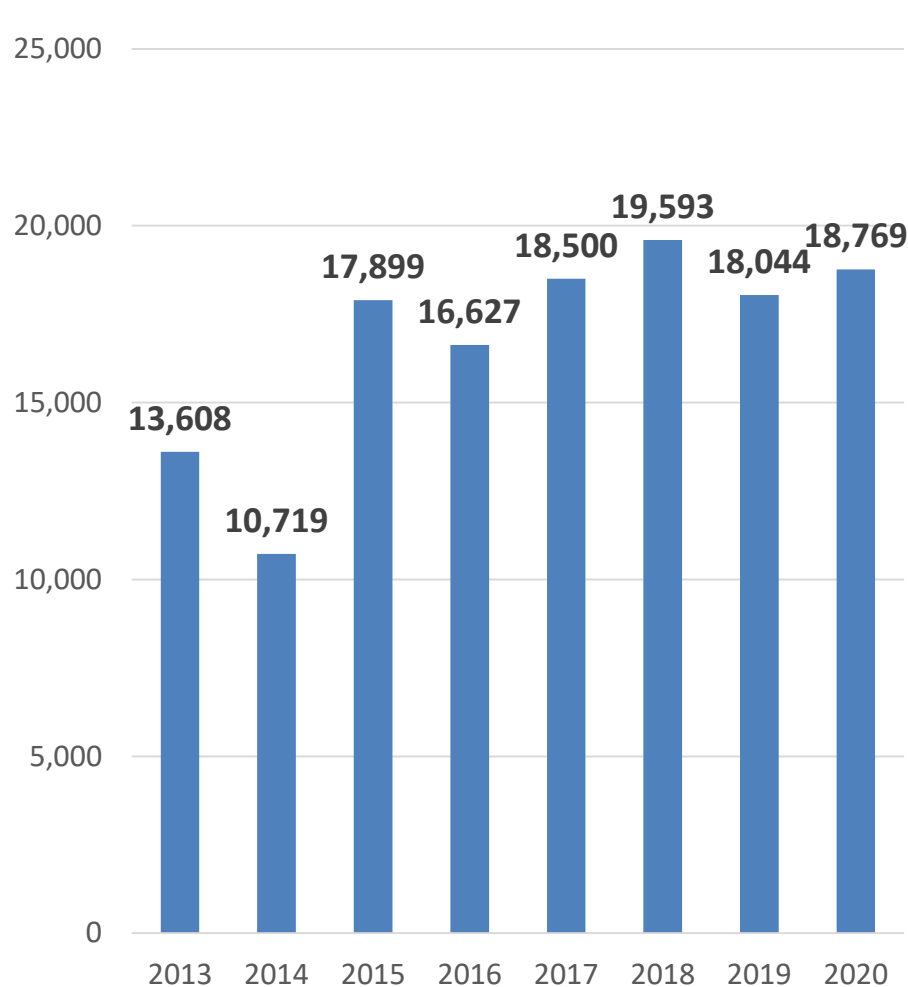
FDI in Australia – Stocks - € Mio



EU Outward Investment In Australia — Share of Services

Share of Services in EU27 Inward

FDI from Australia – Stocks - € Mio



EU Inward Investment from Australia — Share of Services